החברה לישראל בע"מ
ISRAEL CORPORATION LTD
Corporation no: 520028010

To: Israel Securities Authority
www.isa.gov.il
To: Tel Aviv Stock Exchange
www.tase.co.il
087ת (E087) (Public)
Reported via MAGNA: 27/07/2026
Reference: 2026-01-070787

Capital's Status, Rights to Purchase Shares, Corporation's Securities Registers and Changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports) 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports) 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports) 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports) 5730-1970

Nature of the change: *Company share capital split*

Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _________ , _________ , _________ .

1. Status of the corporation's securities after the change:

Name and class of security	No. of security on the stock exchange	Qty. in registered capital	Issued and paid-up share capital: Most recent filing	Issued and paid-up share capital: Current qty.	Qty. recorded by the nominee company
Ordinary shares	*576017*	*1,600,000,000*	*7,705,107*	*77,051,070*	*76,110,650*
IC Series 12 Bonds	*5760251*	*0*	*110,710,200*	*110,710,200*	*110,710,200*
IC Series 13 Bonds	*5760269*	*0*	*57,453,800*	*57,453,800*	*57,453,800*
IC Series 14 Bonds	*5760301*	*0*	*650,250,000*	*650,250,000*	*650,250,000*
IC Series 15 Bonds	*5760327*	*0*	*675,000,000*	*675,000,000*	*675,000,000*
IC Non-Tradable Share Options 2024	*1203868*	*0*	*10,811*	*108,110*	*0*

Explanation: Enter all the Company's securities, including securities that are not listed for trading.

2. The corporation announces that

- (●) on 27/07/2026
- ( ) From _________ to _________

- (●) a change occurred in the quantity of the corporation's securities and in its register of securities owners (including rights to purchase shares) as a result of:

Description of the nature of the change: *a split of the Company's share capital at a ratio of 1:10, in accordance with the resolutions of the Company's general meeting dated July 13, 2026 (Reference No.: 2026-01-066334) and the Company's immediate report dated July 13, 2026 (Reference No.: 2026-01-066334).*

Explanation: Describe all the details of the transaction or action in respect of which a change in the Corporation's securities occurred.

1 Name of the registered Holder in respect of whom the change occurred: *The Tel Aviv Stock Exchange Registration Company Ltd*

Type of identification no.: *No. in the Companies Register in Israel (CN)* Identification no.: *515736817*

Description of the nature of the change: Equity split __________

Date of change: *27/07/2026* Executed through the TASE Clearing House: *Yes*

Type and name of the security in which the change was occurred: *Ordinary shares*

No. of security on the stock exchange: *576017*

Balance of the security held by the Holder according to the most recent filing: *7,611,065*

Balance of the security held by the Holder after the change: *76,110,650*

Qty. of securities that increased/decreased : *68,499,585*

Did the change involve an award of rights to purchase shares? *No*

Total proceeds for the issued securities: __________

No. of the underlying shares on the stock exchange: __________

Qty of underlying shares that would be created by the exercise or conversion of all securities: __________

Total proceeds that would be received from the exercise conversion of all securities into shares: __________

The exercise period of the securities: __________

From __________ to __________

Issued securities will be listed for trading: __________

Issue of these securities follows __________ issued on __________ Ref. no. __________

- [ ] Securities paid-up in full and consideration was received in full.
- [ ] Securities paid-up in full, consideration was not received in full.
- [ ] Issued for the purpose of an ATM program.
- [x] Other

The change is due to the share split.

2 Name of the registered Holder in respect of whom the change occurred: *IBI CAPITAL COMPENSATION AND TRUSTS (2004) LTD*

Type of identification no.: *No. in the Companies Register in Israel (CN)* Identification no.: *513540070*

Description of the nature of the change: Equity split __________

Date of change: *27/07/2026* Executed through the TASE Clearing House: *No*

Type and name of the security in which the change was occurred: *IC Non-Tradable Share Options 2024*

No. of security on the stock exchange: *1203868*

Balance of the security held by the Holder according to the most recent filing: *10,811*

Balance of the security held by the Holder after the change: *108,110*

Qty. of securities that increased/decreased : *97,299*

Did the change involve an award of rights to purchase shares? *No*

Total proceeds for the issued securities: __________

No. of the underlying shares on the stock exchange: __________

Qty of underlying shares that would be created by the exercise or conversion of all securities: __________

Total proceeds that would be received from the exercise conversion of all securities into shares: __________

The exercise period of the securities: __________

From __________ to __________

Issued securities will be listed for trading: __________

Issue of these securities follows __________ issued on __________ Ref. no. __________

- [ ] Securities paid-up in full and consideration was received in full.
- [ ] Securities paid-up in full, consideration was not received in full.
- [ ] Issued for the purpose of an ATM program.
- [x] Other

The change is due to the share split.

3 Name of the registered Holder in respect of whom the change occurred: *Registered holders, as set out in the Company's register*

Type of identification no.: *No. in the Companies Register in Israel (CN)* Identification no.: *0000000*

Description of the nature of the change: Equity split __________

Date of change: *27/07/2026* Executed through the TASE Clearing House: *No*

Type and name of the security in which the change was occurred: *Ordinary shares*

No. of security on the stock exchange: *576017*

Balance of the security held by the Holder according to the most recent filing: *94,042*

Balance of the security held by the Holder after the change: *940,420*

Qty. of securities that increased/decreased : *846,378*

Did the change involve an award of rights to purchase shares? *No*

Total proceeds for the issued securities: __________

No. of the underlying shares on the stock exchange: __________

Qty of underlying shares that would be created by the exercise or conversion of all securities: __________

Total proceeds that would be received from the exercise conversion of all securities into shares: __________

The exercise period of the securities: __________

From __________ to __________

Issued securities will be listed for trading: __________

Issue of these securities follows _________ issued on _________ Ref. no. _________

- [ ] Securities paid-up in full and consideration was received in full.
- [ ] Securities paid-up in full, consideration was not received in full.
- [ ] Issued for the purpose of an ATM program.
- [x] Other

The change is due to the share split.

Explanations:

1. If the change affects more than one security, list the effects of the change on each security in a separate row.
2. Date of the change – Enter all the changes of the same type, involving the same security, that were performed on the same day, in a single row. For this purpose, distinguish between changes executed through the TASE Clearing House, and changes executed directly in the Company's books.
3. The change – For a decrease in quantity, add a "-" sign.
4. In all the fields related to quantities, enter the quantity of securities, not their par value.

○ A change occurred only in the Corporation's register of shareholders **(and no change in the quantity of the Corporation's securities occurred)** as a result of:

Description of the nature of the change: _________

Explanation: Describe all the details of the transaction or action in respect of which a change in the register occurred.

1 Name of the registered Holder in respect of whom the change occurred: _________

Type of identification no.: _________ Identification no.: _________

Date of change: _________ Executed through the TASE Clearing House: _________

Type and name of the security in which the change was occured:

____

TASE Security No.: _________

Qty. of the change: _________

Balance of the security held by the Holder after the change: _________

3. Key information from the register of shareholders as of the filing date:

No.	Name of registered shareholder	Type of identification no.	Identification no.	No. of the security on the stock exchange	Class of shares and par value	Qty. of shares	Does the Holder hold the shares as a trustee
1	_________	_________	_________	_________	_________	_________	_________

4. Attached is a file containing the register of shareholders in accordance with the provisions of Section 130 of the Companies Law, 1999. *ShareholdersRegisterJuly27_isa.pdf*

5. Attached is an updated file containing the Corporation's securities registers, including the register of option warrant holders and the register of bondholders. *bondholdersregisterjuly27_isa.pdf*

Details of the Company's authorized signatories:

	Name	Position
1	*Maya Alcheh-Kaplan*	*Other* *Executive Vice President, the General Counsel & Company Secretary*
2	*Sagi Kabla*	*CFO*

Explanation: According to Regulation 5 of Securities Regulations (Periodic and Immediate Statements) 5730-1970, any report filed according to these regulations must be signed by the corporation's authorized signatories. See ISA Staff Position on this issue on the ISA website: LINK .

Name of report authorized signatory and name of authorized signatory electronic signatory: Maya Alcheh-Kaplan, Adv.
Position: Executive Vice President, the General Counsel & Company Secretary
Signing Date: July 27, 2026

References of previous documents relating to this matter(the reference does not constitute incorporation by reference):

The corporation's securities are listed for trade on the TASE

Date of revision of form structure: 06/08/2024

Short name: חברה לישראל

Address: Leonardo Da Vinci 2 , Tel Aviv 6473309

Tel: 03-6844517 , 03-6844500 Fax: 03-6844587

E-mail address: MAYAAK@ISRAELCORP.COM Company site: www.israelcorp.com

Previous names of reporting entity: THE ISRAEL CORPORATION LTD.

Name of the Signatory: אלשיך קפלן מאיה Position of Signatory in the reporting corporation:

Name of Employer Company:

Address: Leonardo Da Vinci 2 , Tel-Aviv 6473309

Telephone: 03-6844517 Fax: 03-6844587

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