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Israel Corp Q2 2026 Results Presentation

August 12, 2026

Forward-Looking Statements

Forward Looking Statements

- This press release may contain forward-looking statements, which may not materialize and are subject to risks and uncertainties that are not under the control of ILCO, which may cause actual results to differ materially from those contained in the disclosures.

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About Israel Corp

- Israel Corporation Ltd. (TASE: ILCO) ("ILCO") is a reputable public investment company, which owns and invests in high quality companies with established managements and go-to markets.
- ILCO current core holdings include c.44% stake in ICL Group (NYSE:ICL, TASE:ICL), c.18% stake in AKVA Group (OB:AKVA) and 23.26% in Prodalim Investments (“Prodalim”) (on a fully diluted basis).
- ILCO is publicly traded on the Tel Aviv Stock Exchange under the ticker ILCO and is included in the TA-90 index.

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ICL
Specialty Minerals and Chem

AKVA
Aqua-culture

Prodalim
Natural Ingredients

About Israel Corp – Recent News

- On February 24, 2026, Prodalim completed its IPO in the TASE, raising approximately NIS 370 million at a valuation of approximately NIS 2.1 billion. Following the IPO, the Company's holdings in Prodalim were diluted from approximately 27.5% to approximately 23.26% on a fully diluted basis.
- On March 25, 2026, ILCO Board of Directors decided on distribution of dividend at the amount of approx. $13m, this in accordance with the company’s dividend policy. The dividend was paid on April 27, 2026.
- On 27 May 2026, the Company's Board of Directors resolved to recommend a 10-to-1 share capital split, which was subsequently approved by the shareholders at the General Meeting held on 13 July 2026. The share capital split became effective on 27 July 2026.

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Selected Financial Figures for Q2 2026

- ILCO announced today its second quarter results for the period ending June 30, 2026.
- ILCO financial results are mainly affected by the results of its investees. For more details see detailed financial report.

$m	Q2/26	Q2/25
ILCO share in ICL net profit	**59**	**40**
ILCO Share in Prodalim net profit	**1**	**2**
Amortization of excess purchase cost	(3)	(2)
Financing, G&A expenses and other (expenses) income at ILCO headquarter level	(4)	2
Tax income (expense) of ILCO headquarters	-	1
Net profit to company's shareholders	**53**	**43**

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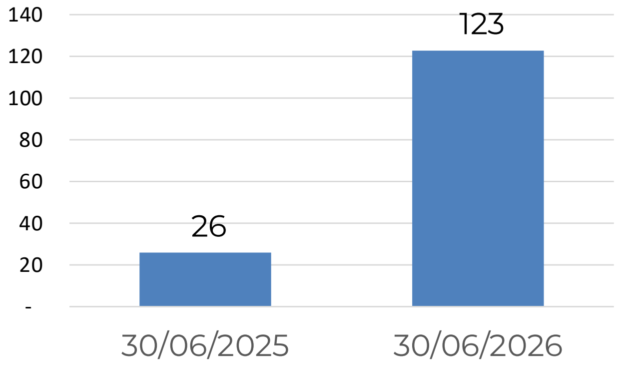
Liquidity and Net Asset Value – June 30, 2026

Liquidity*

- As of June 30, 2026, total financial liabilities* were $644 million, and investments in liquid assets amounted to $704million.
- Net cash as of June 30, 2026, totaled $123 million. The net cash* includes the fair value of derivatives transactions, which decreases the economic value of the financial liabilities by $63 million. As of March 31, 2026, the net cash* was $100 million.

Net cash YoY:



* ILCO and its wholly owned controlled headquarter companies.

Net Assets Value

$m	30/06/2026
Assets	
ICL (~567m shares, market value)	2,845
Prodalim (~72m shares, market value)	168
AKVA Group (~6.6m shares , market value)	86
Other (market value)*	16
Total Public Assets	**3,115**
ILCO's Net Cash	123
Total Assets, net	**3,238**

* Includes 1.983m shares in Nordic Aqua Partners (OB:NOAP).

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More About Israel Corp

- For further information on ILCO, see ILCO's publicly available filings, which can be found on the Tel Aviv Stock Exchange website at http://maya.tase.co.il.
- Please also see ILCO company website http://www.israelcorp.com for additional information.

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thank you

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